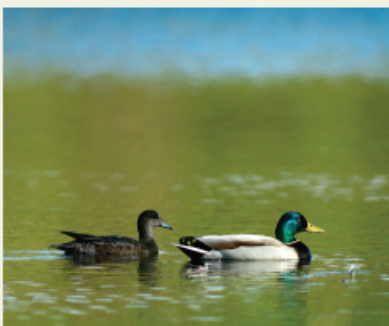




What legacy will you  
leave for the place  
you call home?





Green Island

## Join the Confluence Legacy Club.

As a member you join a growing number of visionary supporters who are making a lasting commitment to preserve the lands that cradle our local rivers and streams. By planning a legacy gift to the McKenzie River Trust, you play a significant role in helping to protect special lands and the rivers that flow through western Oregon from the McKenzie, Middle Fork, Coast Fork and main stem of the Willamette to the Long Tom, Siuslaw and the Umpqua River.

**With your legacy gift, you will make an impact on the place we all call home.**

*If you have already included MRT in your estate plans, please let us know. We would like to welcome you to the Confluence Legacy Club.*

## Planning Your Legacy

No matter your income level, planned giving offers you a way to support what you care about in life. There are many ways to leave a legacy gift to the McKenzie River Trust. You can name MRT as a beneficiary of all or a portion of your estate. Here are a few of the most common ways to make a legacy gift.

- **Bequest:** Allocate a specific amount, percentage or remainder of your estate or other assets to MRT in your will.
- **Retirement Plan Designation:** Make MRT a beneficiary of your IRA or other retirement plan.
- **Life Insurance Policy:** Designate a specific amount or percentage of your life insurance policy to MRT.
- **Charitable Remainder Trust:** Establish a tax-exempt trust that pays income to your loved ones. When the trust terminates, the remaining assets will be paid to MRT.
- **Charitable Lead Trust:** Fund a trust that pays income to MRT for a period of time. At the end of the term, the remainder will be returned to you or your heirs.

We look forward to inviting legacy members to exclusive gatherings on the land to celebrate newly protected properties alongside MRT Board, staff and other legacy club members.

**MRT's federal tax ID number is: 93-1029808**

Waite Ranch





*“Lane County and the surrounding lands are too beautiful and fragile, and local habitat is too important not to be preserved for future generations of people, fauna, and flora.*

*Although modest, my estate plan includes the McKenzie River Trust. It feels good to know that my gift will help preserve land like Green Island, Big Island, and all the wonderful new acquisitions and easements. I hope that many others will do the same.*

*The McKenzie River Trust’s work has been such a joy to observe and celebrate.”*

*-Margot Fetz, Confluence Legacy Club member*



*“Sharing the planet with other forms of life implores us to care for their wellbeing as well as our own. I feel privileged to support a strong organization like MRT and their worthwhile endeavors by including a bequest in my will.”*

*– Gerald Morsello, Confluence Legacy Club member*



**1245 Pearl Street, Eugene, OR 97401**

**541-345-2799**

**[mrt@mckenzieriver.org](mailto:mrt@mckenzieriver.org)**

**[www.mckenzieriver.org](http://www.mckenzieriver.org)**



PHOTOS: Tim Giraudier/Beautiful Oregon: cover, Green Island, Waite Ranch, trees and hummingbird  
Brandi Ferguson: remaining photographs



*Confluence Legacy Club members Bev and Mike Hollander at Coyote Spencer Wetlands.*

## *Join the Confluence Legacy Club*

- ☐ I have included a gift to MRT in my will or estate plans.
  - ☐ I would like to join the Confluence Legacy Club.
  - ☐ I prefer to be anonymous.
- ☐ I would like more information about listing MRT in my will or other estate plans. Please contact me.

Name \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

For more information about becoming a member of the Confluence Legacy Club contact us at 541-345-2799 or please visit [mckenzie river.org](http://mckenzie river.org).

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Please consult your financial advisor about making a legacy gift.